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ACTUATORS FOR DYNAMIC APPLICATIONS - tutorial



The piezo tutorial "Actuators for dynamic applications" or Actuator 2 describes dynamic applications, where dynamics (acceleration, damping) can be neglected. However, in many applications, dynamics play an important role and have to be taken into account in the design process. The tutorial gives an introduction to dynamic applications. Also the Mason model used to model, analyze and estimate the behavior of the dynamic system is described. Finally, the aspects of heat dissipation is also introduced.

It can be beneficial to look at the tutorial " Actuators for quasi-static applications (Actuator 1) before you look into this tutorial.

Go to Actuator 1

Index of the tutorial on actuators for dynamic applications:

- Dynamic behavior of piezoelectric actuators
- The Mason model, definition and identification of the dynamic parameters
- Important calculations: sinusoidal operation
- Important calculations: step response
- Heat dissipation

DYNAMIC BEHAVIOR OF PIEZOELECTRIC ACTUATORS

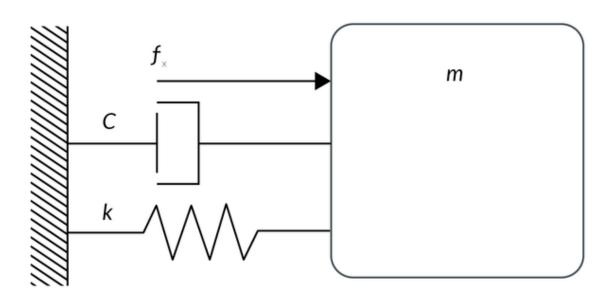
What is a dynamic application?

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In a dynamic application, the dynamic forces (inertia or mass multiplied by acceleration) and damping forces (force depending on speed) are not negligible. As a result, the system cannot be modeled by simple linear equations, but by differential equations.

The limit between a static and a dynamic application depends on many parameters. If a mechanical resonance is present at less than three times the operating frequency, then the application is dynamic. Fast driving signals (steps) also call for a dynamic analysis.

Simple dynamic model



Piezo force

In a static application, a piezoelectric actuator can be modeled as a spring, with a characteristic that can be offset by an electrical field. For a dynamic application, this model has to be expanded to include at least the damping and mass of the moving part (piezo + load). The piezo effect can be modeled as an external force, proportional to the voltage, acting on the load.

In this approach, the system is equivalent to a damped harmonic oscillator, driven by the piezoelectric force. This means that for a given driving force (i.e. voltage amplitude), the amplitude of the <u>displacement</u> will increase up to the mechanical resonance, then decrease. Phase will change from 0 to 180°. However, the amplification factor can be substantial, leading to increased stress on the piezo element. Therefore, in most cases the excitation signal will need to be reduced around resonance.

Limitations

It is important to know what limits the performance of the piezoelectric actuator in the application. Limitations can be of three types:

- Voltage-related. Actuators are designed for a certain voltage range. Operation outside of that range is not recommended as it could cause electrical failure (arcing) or accelerated ageing.
- **Stress-related**. Actuators are specified for a certain stress range. For example, the plate stacks (NAC20xx-H00) are recommended in the range +10 to +80MPa, although in extreme cases they can be used in the range -5 to +150MPa. Tensile stress can result in a mechanical damage while compressive stress lead to a degradation of the poling.
- **Temperature-related**. Although the normal operating range of piezo actuators is very wide (for example 4mK to 470K 200°C for NCE51 products), self-heating is a concern for high frequency operation.

Since stress and self-heating are directly related to frequency, it is important to understand the dynamics of a system in order to validate the design of the piezoelectric element.

THE MASON MODEL, DEFINITION AND IDENTIFICATION OF THE DYNAMIC PARAMETERS

The Mason model

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Since the dynamic system can be modeled using differential equations, there are a number of different ways to model, analyze and estimate the behavior. A very common method is to use a Mason model (similar to Butterworth-van Dyke equivalent circuit), which is an electrical equivalent of the equations of motion including the piezo effect.

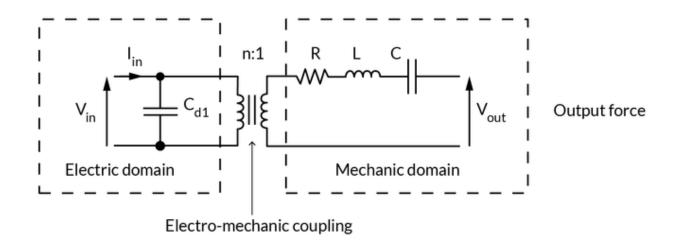
The equation of motion can be written:

$$m \cdot \ddot{x} = F_{piezo} - k \cdot x - c \cdot \dot{x} - F_{ext}$$

$$L \cdot \ddot{q} = U_{piezo} - \frac{1}{C} \cdot q - R \cdot \dot{q} - U_{out}$$

Which can be seen as an electrical equivalent

This type of model can be extended to include more resonances, however in practice this is only useful for systems operating in a very wide frequency range.



Electro-mechanical coupling (piezo effect)

Description of the parameters

V_{in} is the voltage applied on the piezo. This voltage is used to charge the electrical <u>capacitance</u>, and this way, generate a piezo force on the system.

The electro-mechanical coupling n describes the piezoelectric effect, i.e. the conversion of electrical energy to mechanical energy.

The system mass m is equivalent to an inductance L. This parameter describes the inertia of the system. A high value will drag the resonance frequency down.

The system stiffness k is equivalent to the inverse of a <u>capacitance</u> C. A high value of the stiffness (i.e. low value of the equivalent <u>capacitance</u>) will increase the resonance frequency of the system.

The system damping c is equivalent to a resistance R. Damping depends mostly on the materials used. High damping will lead to a slower but more stable step response. In an oscillating application, damping will reduce the overshoot around resonance but will lead to increased heat dissipation.

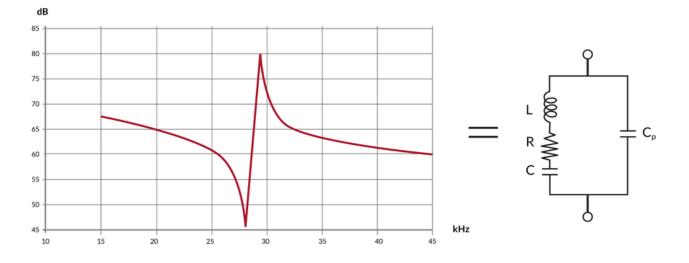
Identification of the parameters

There are different ways of identifying the parameters of a dynamic system.

A common method is to measure the impedance spectrum of the piezoelectric element. Because of the electro-mechanical coupling, mechanical resonances are visible on the spectrum and can be modeled.

However, this method has two major drawbacks. First, it is only applicable for small signals and dynamic parameters tend to change for large signal. Second, it can only identify four parameters, therefore one is missing to relate the electrical equivalent to the mechanical domain.

Methods based on large signal excitation and direct measurement of mechanical parameters (typically <u>displacement</u>) provide more accurate models. There are different methods; the most common one is to measure amplitude and phase of the <u>displacement</u> for an electrical excitation at different frequencies (Bode plot). Parameters can also be identified based on the step response of the system.



Impendance spectrum

IMPORTANT CALCULATIONS: SINUSOIDAL OPERATION

Current

Off-resonance, a piezoelectric actuator is mostly capacitive, so the supply current can be estimated using the formula below.

With:

f: operating frequency

C: piezo capacitance

Vp-p: peak to peak voltage

Note that the apparent <u>capacitance</u> increases with the amplitude of the input signal. Around resonance, in the case of an actuator providing high coupling, the actuator deviates from the capacitive behavior; therefore, the other parameters in the model have to be taken into account.

$$I_{max} = \pm \pi \cdot f \cdot C \cdot V_{p-p}$$

Dynamic force

In dynamic mode, inertial forces due to the fast acceleration of a mass are dependent on frequency as seen in the formula below.

With:

f: operating frequency

meff: equivalent moving mass

Δ: peak to peak displacement

Calculations - stress limit

This equation can be used as a first approach to estimate the dynamic stress on the actuator due to the acceleration. In more complex cases, for example in the case of high damping, it is recommended to use a more detailed model for the estimation of the maximum stress.

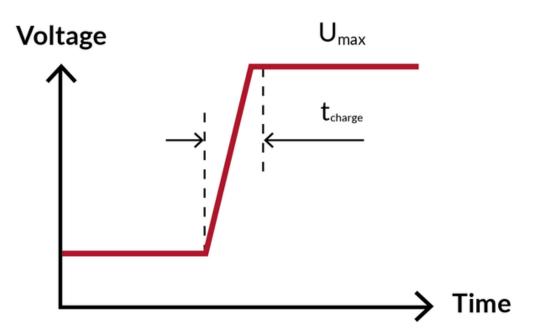
$$F_{dyn} = \pm 4 \cdot \pi^2 \cdot m_{eff} \cdot \frac{\Delta}{2} \cdot f^2$$

IMPORTANT CALCULATIONS: STEP RESPONSE

Charging time

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For the generation of steps, it is not physically possible to charge a piezo actuator instantly. Instead, in most cases the waveform will be trapezoidal, with a given charging time. Charging time will depend mainly on the current capability of the driver and the <u>capacitance</u> of the piezo element.



Oscillations and optimal step response

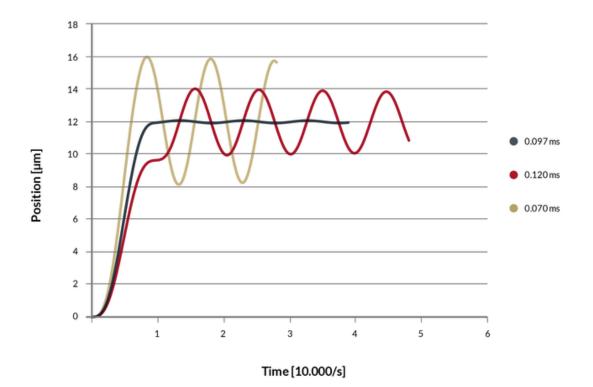
Depending on the charging time, the system will oscillate more or less.

For a long charging time (tcharge >> 1/f0), the system is close to quasi-static conditions and there will be very little oscillation.

For a short charging time (tcharge < 1/f0), the system will experience a shock that will lead to the largest oscillations.

Near the resonance period (tcharge \approx 1/f0), the system can react fast with minimum oscillation. This is sometimes referred to as a "tuned step". This method requires the knowledge or identification of the dynamic characteristics of the system, which is not always straightforward, in particular in the case of variable operating conditions (typically a changing mass load).

This can be illustrated on these simulation results based on a NAC2013-H10 in blocked-free configuration, acting on a mass load of 20g (damping is reduced to illustrate the oscillations). Such a system has an undamped resonance period of 1/f0=0,097ms. Relatively large oscillations are generated for tcharge = 0,07ms and tcharge = 0,12ms while a "tuned step" (tcharge = 0,097ms) provides a fast and stable positioning.

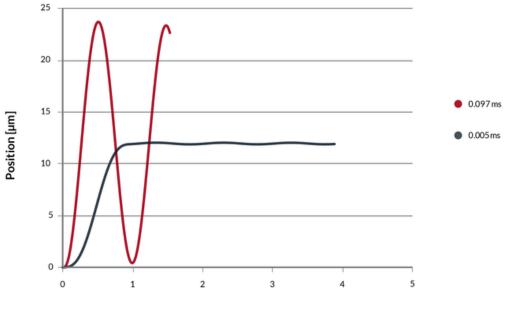


Fastest step response

For a very short charging time (tcharge << 1/f0) the actuator can reach the target position after 1/(3.f0). That is the fastest possible movement; however, it should be noted that it generates very large oscillations (illustration without damping).

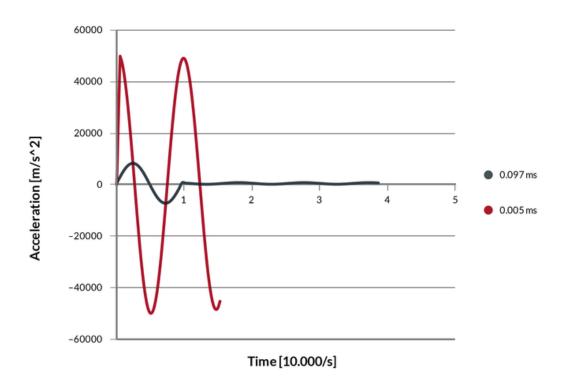
Furthermore, the current requirements are much higher than with a "tuned step". In the top of the two examples, there is a factor 20. Also, stress is higher (factor 6).

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Time [10.000/s]

Fastest step response



Fastest step response - tuned

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HEAT DISSIPATION

Self-heating, i.e. heat generation within the piezoelectric actuator due to electrical and mechanical losses, is a major concern for high frequency applications. Properties (<u>capacitance</u>, stroke, etc.) will evolve with temperature, with the risk of unstable performance, increase stress and even degradation of the actuator.

Average power dissipation

The average power dissipation in a piezoelectric actuator can be estimated using the formula below:

Where:

tan (d) = dielectric dissipation factor

C = <u>PZT</u> actuator <u>capacitance</u> [Farad]

Up-p = peak-peak drive voltage [V]

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f = operating frequency [Hz]
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Note that on datasheets, C and $tan(\delta)$ are specified for small signals. At 3kV/mm, the product $C^{*}tan(\delta)$ is typically 7 times higher.

$$P = \frac{\pi}{4} \cdot f \cdot C \cdot tan(\delta) \cdot U_{p-p}^2$$

Surface and core temperature

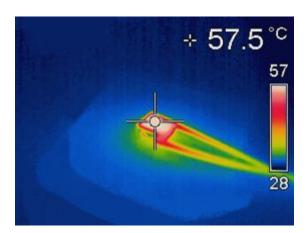
The knowledge of the average dissipation in the actuator is not sufficient to determine its temperature. It is necessary to know the geometry and thermal properties of the system, such as:

- Surfaces and materials in contact for the evaluation of thermal conduction
- Free surfaces, fluid type (air, oil) and flow for the evaluation of natural or forced convection
- For vacuum applications, the presence of radiating surfaces.

Generally speaking, small samples are easier to cool down because of the higher surface to volume ratio. <u>Hard-doped</u> ceramic is also advantageous at equivalent performance. Here are some indicative examples of temperature rise in natural convection conditions:

A small sample, <u>hard-doped</u> ceramic (NAC2024, 3*3*2mm, 200V), operated at 2kHz, full amplitude will heat-up by +30°C (see picture below).

A large sample, <u>soft</u>-<u>doped</u> ceramic (NAC2022-H50, 10*10*50mm, 200V), operated at 40Hz, full amplitude will heat-up by +70°C.



The best approach is to monitor temperature using a thermocouple, and eventually run thermal simulations during the design phase. The fact that large components can have a significant temperature gradient (core temperature is higher than surface temperature) should also be taken into account.

Thermal inertia

<u>Piezoceramic material</u> has a rather low heat conductivity but rather high heat capacity. Therefore, actuators tend to have a long thermal inertia, which means that they need a significant amount of time to heat-up or cool down. It is not uncommon that it takes one hour for a large stack to reach steady state.

If an actuator is operated for a "burst" of short time at high power, it might not heat-up significantly. However, if that burst is repeated periodically, the long-term average power should be considered.